TAXFLOW AI / RESOURCE WORKSHEET

Monthly Tax Information Sheet

Prepare a monthly handoff checklist for your accountant or tax advisor.

Instructions: Complete the fields below or use the matching editable CSV template. Keep supporting documentation with your own records.

Period

Entity Name

RIF or Tax ID

Contact Name

Contact Email

Revenue Records Collected

Expense Records Collected

Bank Statements Collected

Open Questions

Missing Documents

Prepared By

Reviewed By

Preparation aid only. Not an official Venezuelan tax form, filing service, or tax advice. Verify amounts and obligations with a qualified professional.